



**The Kentucky LOMA Society invites you to attend a**

***LOMA Lunch and Learn Presentation***

**Update from Kentucky Department of Insurance**

Please join us as Malinda Shepherd of the Kentucky Department of Insurance provides a presentation on the current issues with annuities such as market value adjustments, non-forfeiture, return of premium and changes to these products with the development of the Interstate Insurance Product Regulation Commission (IIPRC) standards.

**When:** **Friday, July 24, 2009**  
11:50 AM – 12:00 PM Welcome  
12:00 PM – 12:45 PM Presentation  
12:45 PM – 1:00 PM Q & A

**Where:** **AEGON**  
AEGON Center Tower, 400 West Market Street  
3<sup>rd</sup> Floor, Training Rooms 1&2  
*Visitors should proceed to the 4<sup>th</sup> floor receptionist to obtain a visitor badge.*

**Speaker:** ***Malinda A. Shepherd, MSFS, CLU, ChFc***  
***Program Director for Health and Life Division***

Ms. Shepherd received her Bachelor's of Science degree in Business Administration from Georgetown College in 1984. She then became an insurance agent in the Lexington area selling property, casualty, life and health insurance products for the next 15 years. She obtained her CLU designation in 1998 and her ChFC designation in 2000. She began work with the Office Insurance in 1998 with the Consumer Protection and Education division. She moved to the Life Division in 1999 and is currently the Program Director for Health and Life Division. She completed her Master's degree in Financial Services (MSFS) from American College in November 2007.

Ms. Shepherd maintains her contact with the agency force as a member of the Society of Financial Services Professionals in Lexington. She currently lives in Georgetown, Kentucky with her son, John.

**Please feel free to bring a brown bag lunch**  
**Free soft drinks and cookies will be available for all attendees**

Complimentary parking is available at the AEGON Center garage. Parking tickets will be validated on a first come, first served basis as there is a limited supply of vouchers. Be sure to RSVP right away!

**RSVP to Linda Sullivan (502) 560-4671 lsullivan@aegonusa.com**

This presentation can qualify for 1 hour of continuing education credit for certain professional designations such as certified public accountants, attorneys and actuaries. Please check with your professional organization if needed regarding acceptable CE credits. The Kentucky LOMA Society maintains attendance documentation for all participants.

[www.kyloma.org](http://www.kyloma.org)